Amendments to the Claims:

The following listing of claims will replace all prior versions, and listings, of claims in the application:

(Currently Amended) An electro-optical device, comprising:
a pair of substrates including a first substrate and a second substrate adhered
together with a sealing material of photo curing resin;

an electro-optical material enclosed between said pair of substrates; and a plurality of pixels formed in a matrix disposed within said pair of substrates, said first substrate including:

- 1) a lens array substrate provided with a plurality of convex microlenses with one microlens corresponding to each of said plurality of pixels,
- 2) a step portion being substantially equal in height to said microlenses throughout a region completely overlapping said sealing material, the width of the step portion being wider than the entire width of the sealing material, and
- 3) a transparent cover adhered to the lens array substrate with an adhesive that covers said microlens and said step portion, wherein the adhesive over the step portion is a thin layer, the thin layer includes a height that is less than the height of the microlenses.
- 2. (Original) The electro-optical device according to claim 1, said step portion having a surface and the surface being planar.
 - 3. (Original) A projection display device comprising:

a light source that emits light;

the electro-optical device according to claim 1 that modulates the light; and

a projection device that projects the light emitted from said light source and modulated by said electro-optical device.

4. (Currently Amended) A method for fabricating an electro-optical device which comprises a pair of substrates including a first substrate and a second substrate, a liquid crystal enclosed between the pair of substrates, and a plurality of pixels formed in a matrix disposed within said pair of substrates, said first substrate including a lens array substrate, said method comprising:

forming a plurality of convex microlenses with one microlens corresponding to each of said plurality of pixels on said lens array substrate;

forming a step portion substantially equal in height to said microlenses throughout a periphery of said first substrates;

adhering a transparent cover to said lens array substrate with an adhesive to cover said microlenses and said step portion, wherein the adhesive over the step portion is a thin layer, the thin layer includes a height that is less than the height of the micro lenses;

forming a sealing material of photo curing resin, the width of the step portion being wider than the entire width of the sealing material;

superposing the first substrate on the second substrate to face said step portion with the sealing material therebetween, the periphery of the first substrate completely overlapping the sealing material; and

curing said sealing material while pressing said first substrate on the second substrate, and emitting light to said sealing material through said step portion.

- 5. (Original) The method for fabricating an electro-optical device according to claim 4, said sealing material comprising a photo-curing resin.
 - 6. (Canceled)
- 7. (Currently Amended) A method for fabricating an electro-optical device which comprises a pair of substrates including a first substrate and a second substrate, an electro-

optical material enclosed between the pair of substrates, and a plurality of pixels formed in a matrix disposed within said pair of substrates, said first substrate including a lens array substrate, said method comprising:

forming a plurality of convex microlenses with one microlens corresponding to each of said plurality of pixels on said lens array substrate;

forming a step portion substantially equal in height to said microlenses throughout a periphery of said lens array substrate;

bonding a transparent cover to said lens array substrate with an adhesive so as to cover said microlenses and said step portion, wherein the adhesive over the step portion is a thin layer, the thin layer includes a height that is less than the height of the micro lenses;

forming a sealing material of photo curing resin, the width of the step portion being wider than the entire width of the sealing material;

superposing the first substrate on the second substrate to face said step portion with said sealing material therebetween, the periphery of the first substrate completely overlapping the sealing material; and

curing said sealing material while applying pressure from an exterior of said pair of substrates, and emitting light to said sealing material through said step portion.

- 8. (Original)The method for fabricating an electro-optical device according to claim 7, said sealing material comprising a photo-curing resin.
 - 9. (Canceled)
 - 10. (Currently Amended) An electro-optical device, comprising:

a pair of substrates including a first substrate and a second substrate adhered together with a sealing material of photo curing resin; and

an electro-optical material enclosed between said pair of substrates, said second substrate having a plurality of scanning lines, a plurality of data lines intersecting said plurality of scanning lines, a pixel having a switching device connected to each of said

scanning lines and each of said data lines, and a pixel electrode connected to said switching device, and the first substrate including:

- 1) a lens array substrate provided with a plurality of convex microlenses with one microlens formed corresponding to each of said pixel,
- 2) a step portion being substantially equal height to said microlenses throughout a region completely overlapping said sealing material, the width of the step portion being wider than the entire width of the sealing material, and
- 3) a transparent cover adhered to the lens array substrate with an adhesive that covers said microlenses and said step portion, wherein the adhesive over the step portion is a thin layer, the thin layer includes a height that is less than the height of the micro lenses.
 - 11. (Original) A projection display device comprising:

a light source that emits light;

the electro-optical device according to claim 10 that modulates the light; and a projection device that projects the light emitted from said light source and modulated by said electro-optical device.

12.-26. (Canceled)